###### *STCP 14-2 Issue 004 Data Requirements for Charging Consultations*

**STC Procedure Document Authorisation**

|  |  |  |  |
| --- | --- | --- | --- |
| **Company** | **Name of Party Representative** | **Signature** | **Date** |
| National Grid Electricity System Operator Ltd |  |  |  |
| National Grid  Electricity Transmission plc |  |  |  |
| SP Transmission Ltd |  |  |  |
| Scottish Hydro-Electric  Transmission Ltd |  |  |  |
| Offshore Transmission Owners |  |  |  |
| Competitively Appointed Transmission Owners |  |  |  |

**STC Procedure Change Control History**

|  |  |  |
| --- | --- | --- |
| Issue 1 | 13/10/2004 | BETTA Go-Live version |
| Issue 2 | 25/10/2005 | Issue 002 incorporating PA034 and PA037 |
| Issue 3 | 18/09/2009 | Issue 003 incorporating changes for Offshore Regime |
| Issue 4 | 01/04/2019 | Issue 004 incorporating changes for National Grid Legal Separation |
| Issue 5 | XX/XX/2023 | Issue 005 incorporating changes for Competitively Appointed Transmission owners |

# Introduction

## Scope

### This process defines the data exchange required between NGESO and TOs for the purposes of charging consultations.

### This procedure applies to NGESO and each TO.

### For the purposes of this document, the TOs are:

* NGET;
* SPT; and
* SHETL; and
* Offshore Transmission Owners
* Competitively Appointed Transmission Owners

## Objectives

### The objective of this document is to provide for effective data exchange between NGESO and TOs for the purposes of charging consultations.

### This process specifies the following:

* the responsibilities of NGESO and TOs in relation to data provision for charging consultations;
* the requirements for exchange of information relating to charging consultations; and
* the lines of communication to be used.

## Background

### NGESO will be responsible, inter alia, for the contractual interface with the Users, and will produce the GB Charging Methodologies. Each TO will be remunerated by NGESO for the provision of transmission services. The development of GB Charging Methodologies may necessitate the provision of information from each TO during consultation on potential changes in the GB Charging Methodologies.

### The Transmission Licence requires NGESO to keep the GB Charging Methodologies under review at all times and to make modifications to the GB Charging Methodologies as may be required for the purpose of better meeting the relevant Licence objectives, as set out in NGESO's Licence.

### Before making modifications to the GB Charging Methodologies, NGESO shall issue a consultation proposal and will consult with Users for 28 days unless otherwise agreed by the Authority. NGESO shall then submit a report on the charging consultation conclusion to the Authority setting out any intended changes to the GB Charging Methodologies. The change to the GB Charging Methodologies will then take effect after 28 days of the report on the charging consultation conclusion being sent to the Authority unless the Authority vetoes the change during this time.

### Consultations may also be conducted outside the statutory licence consultation process where information may be required from each TO.

# Key Definitions and Interpretation

## For the purposes of STCP14-2:

### **GB Charging Methodologies** means the Statement of Use of System Charges, the Statement of the Use of System Charging Methodology and the Statement of the Connection Charging Methodology.

### **NGESO Charging Contact** is the named contact within NGESO for charging issues as advised to TOs from time to time.

### **TO Charging Contact** is the named contact within each TO for charging issues as advised to NGESO from time to time.

# Procedure

## Data Requirements for review of GB Charging Methodologies

### To determine whether a formal consultation is required in advance of publication of the consultation document, NGESO may require information from the TO(s) to meet NGESO’s Licence obligations to review the Methodologies. Where such information is required, NGESO Charging Contact shall inform each TO Charging Contact by email of the required information for the planned charging consultation. Five business days shall be given unless otherwise agreed for NGESO and each TO to agree the timescale and the data to be provided.

### Following discussion in 3.1.1, NGESOCharging Contact shall email each TOCharging Contact with a formal request for data. The sample format for this email is set out in Appendix B. Unless a variation has been agreed by both NGESO and the TO, ten business days will normally be given for production of data from the date of request.

### Each TO and NGESO shall discuss in a timely and co-ordinated manner potential changes required to any STCP should a change to a GB Charging Methodologies be agreed. NGESO will discuss this again with each TO at the conclusions stage of the GB Charging Methodologies consultation period where any variation to the original discussions has occurred.

### NGESO and each TO shall negotiate in good faith to agree any STCP changes as a result of 3.1.3, including enduring data requirements, subject to the GB Charging Methodologies change going through by the end of the consultation conclusions period. This is to ensure that the provisions in the relevant GB Charging Methodologies are mirrored in the STCPs and take effect at the same time.

### Each TOCharging Contact shall provide the data requested in the format agreed within the timescales agreed.

### NGESO shall provide all reasonable assistance to respond to any reasonable query from a TO regarding the data request submitted to the TO by NGESO.

### The TO shall provide all reasonable assistance to respond to any reasonable query from NGESO regarding the data submitted to NGESO by the TO.

# Use of Substitute Data

## Where no data is provided by the TO within the agreed timescales or the data is subject to dispute, NGESO will use data that it believes to be the most accurate whilst the data is verified. In the absence of any data, surrogate data will be used.

## Where substitute data has been used this will be noted in any consultation document or conclusions report to the Authority (in line with STC Section H).

## Appendix A: Flow Diagram

## Note that the Process Diagrams shown in this Appendix A are for information only. In the event of any contradiction between the process represented in this Appendix and the process described elsewhere in this STCP, then the text elsewhere in this STCP shall prevail.

## Appendix B



***Email template***

|  |  |
| --- | --- |
| **Charging Consultation Data Request under STCP 14-2** | |
| Request no.: | (Format YYYY/MM/DD/TO/????) |
| To (at TO): |  |
| From (at NGESO): |  |
| Contact at NGESO: |  |
| Date of request: |  |
| Date response required: |  |
| Data Required for Charging Consultation: |  |

## Appendix C: Abbreviations & Definitions

## Abbreviations

SHETL Scottish Hydro-Electric Transmission Limited

SPT SP Transmission Limited

CATO Competitively Appointed Transmission Owner

TO Transmission Owner or Offshore Transmission Owner

## Definitions

**STC definitions used:**

CATO

NGESO

NGET

Transmission Licence

User